

Date: 9th December 2025

To,

**National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla
Complex, Bandra (E), Mumbai – 400051
Scrip Symbol- SUDEEPPHRM**

**BSE Limited Phiroze Jeejeebhoy
Towers Dalal Street, Mumbai – 400001
Scrip Code: 544619**

Sub: Intimation of unsecured loan granted to Sudeep Advanced Materials Private Limited, a Wholly Owned Subsidiary ('WOS') of the Company.

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ('SEBI Listing Regulations')

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Company has granted an Unsecured Loan to Sudeep Advanced Material Private Limited a Wholly Owned Subsidiary ("WOS") of the Company.

The details required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure A.

You are requested to take the same on record.

Thanking You.

For Sudeep Pharma Limited

**Dimple Mehta
Company Secretary & Compliance Officer
M. No.: F13184**

ENCL: A/a

CIN: U24231GJ1989PLC013141

Registered Office: 129/1/A, G.I.D.C. Estate Nandesari, Baroda-391340, Gujarat, India.

Phone No.: +91 265 2840656, 7624095107

Corporate Office: 601, 602, 6th Floor, Sears Towers-2, Gotri-Sevasi Road, Sevasi, Vadodara-390021, Gujarat,
India Website: www.sudeepgroup.com, Email ID: mail@sudeepgroup.com

Annexure A

Relevant details as required under Regulation 30 – Para B of Part A of Schedule III of the LODR read with Para B (5) of Annexure 18 of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No.	Particulars	Details
a.	Name(s) of parties with whom the agreement is entered;	The Loan Agreement (“the Agreement”) has been entered into between Sudeep Pharma Limited (“the Company/Lender”) and Sudeep Advanced Materials Private Limited, a Wholly owned Subsidiary of the Company (hereinafter “the Borrower”)
b.	Purpose of entering into the agreement;	The Borrower shall utilize the Facility Amount for its working capital requirements, purchase of industrial land to set up commercial manufacturing facility for Battery Grade – Precursor Materials mainly Iron Phosphate and any other capex requirement at Dahej, Gujarat.
c.	Size of agreement	For an amount of INR 40 Cr subject to overall limit of INR 50 Cr.
d.	Shareholding, if any, in the entity with whom the agreement is executed	The Company holds 100% shares of the Borrower.
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Rate of Interest 8.5% Repayable on Demand subject to Maximum Period of 5 years The Agreement does not contain terms pertaining to special rights to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.
f.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	The Borrower company is a wholly owned Subsidiary of the Company.
g.	Whether the transaction would fall within related party transactions? If yes,	Yes, the transaction is at arm’s length basis.

CIN: U24231GJ1989PLC013141

Registered Office: 129/1/A, G.I.D.C. Estate Nandesari, Baroda-391340, Gujarat, India.

Phone No.: +91 265 2840656, 7624095107

Corporate Office: 601, 602, 6th Floor, Sears Towers-2, Gotri-Sevasi Road, Sevasi, Vadodara-390021, Gujarat, India Website: www.sudeepgroup.com, Email ID: mail@sudeepgroup.com

	whether the same is done at “arm’s length	
h.	In case of issuance of shares to the parties, details of issue price, class of shares issued	NA
i.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	Lender: Sudeep Pharma Limited Borrower: Sudeep Advanced Materials Private Limited Nature of loan: Unsecured loan Amount of loan: INR 40 Crore Date of execution of Loan Agreement: 9 th December 2025 Security provided, if any: Nil Amount of loan outstanding as on date of disclosure – INR 9.25 Cr
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	NA
k.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	NA

CIN: U24231GJ1989PLC013141

Registered Office: 129/1/A, G.I.D.C. Estate Nandesari, Baroda-391340, Gujarat, India.

Phone No.: +91 265 2840656, 7624095107

Corporate Office: 601, 602, 6th Floor, Sears Towers-2, Gotri-Sevasi Road, Sevasi, Vadodara-390021, Gujarat, India
Website: www.sudeepgroup.com, Email ID: mail@sudeepgroup.com