

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Sudeep Pharma Limited
2.	Scrip Code/Name of Scrip/Class of Security: 544619
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>

Sudeep Pharma Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (i)	Entity Type (ii)	PAN (iii)	Nos. of shareholders (iv)	No. of fully paid up equity shares held (v)	Partly paid-up equity shares held (vi)	No. of shares underlying Depository Receipts (vii)	Total nos. shares held (viii) =	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C) (ix) As a	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form (xix)			
										No of Voting Rights						Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)
										Class eg: X	Class eg: y	Total																	
1	Indian																												
(a)	Individuals / Hindu Undivided Family				4	40442437	0	0	40442437	35.806	40442437	0	40442437	35.806	40442437	100	0	0									40442437		
	Bhayani Sujit Jaysukh	Promoter Group			1	23903550	0	0	23903550	21.1632	23903550	0	23903550	21.1632	23903550	100	0	0									23903550		
	Sujeet Jaysukh Bhayani Huf	Promoters			1	6460747	0	0	6460747	5.7201	6460747	0	6460747	5.7201	6460747	100	0	0									6460747		
	Avani Sujeet Bhayani	Promoter Group			1	5053140	0	0	5053140	4.4738	5053140	0	5053140	4.4738	5053140	100	0	0									5053140		
	Shanil Sujit Bhayani	Promoter Group			1	5025000	0	0	5025000	4.4489	5025000	0	5025000	4.4489	5025000	100	0	0									5025000		
(b)	Central Government / State Government(s)				0	0	0	0	0	0	0	0	0	0	0	0	0	0									0		
(c)	Financial Institutions / Banks				0	0	0	0	0	0	0	0	0	0	0	0	0	0									0		
(d)	Any Other (Specify)				1	45570360	0	0	45570360	40.3461	45570360	0	45570360	40.3461	45570360	100	0	0									45570360		
	Bodies Corporate				1	45570360	0	0	45570360	40.3461	45570360	0	45570360	40.3461	45570360	100	0	0									45570360		
	Riva Resources Private Limited	Promoter Group			1	45570360	0	0	45570360	40.3461	45570360	0	45570360	40.3461	45570360	100	0	0									45570360		
	Sub Total (A)(1)				5	86012797	0	0	86012797	76.1521	86012797	0	86012797	76.1521	86012797	100	0	0									86012797		
2	Foreign																												
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)				0	0	0	0	0	0	0	0	0	0	0	0	0	0									0		
(b)	Government				0	0	0	0	0	0	0	0	0	0	0	0	0	0									0		
(c)	Institutions				0	0	0	0	0	0	0	0	0	0	0	0	0	0									0		
(d)	Foreign Portfolio Investor				0	0	0	0	0	0	0	0	0	0	0	0	0	0									0		
(e)	Any Other (Specify)				0	0	0	0	0	0	0	0	0	0	0	0	0	0									0		
	Sub Total (A)(2)				0	0	0	0	0	0	0	0	0	0	0	0	0	0									0		
	Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)				5	86012797	0	0	86012797	76.1521	86012797	0	86012797	76.1521	86012797	100	0	0									86012797		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.
- (3) Details of promoter and promoter group with shareholding "Nil" can be accessed from here.

(g)	i. Resident individual holding nominal share capital up to Rs. 2 lakhs.	42498	2193770	0	0	2193770	1.9423	2193770	0	2193770	1.9423	0	2193770	1.9423	242117	11.0366	NA	2193770	0	0	0							
(h)	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	1	1500117	0	0	1500117	1.3281	1500117	0	1500117	1.3281	0	1500117	1.3281	658117	43.871	NA	1500117	0	0	0							
	Mukul Mahavir Agrawal		1500117	0	0	1500117	1.3281	1500117	0	1500117	1.3281	0	1500117	1.3281	658117	43.871	NA	1500117	0	0	0							
(i)	Non Resident Indians (NRIs)	116	6231	0	0	6231	0.0055	6231	0	6231	0.0055	0	6231	0.0055	0	0	NA	6231	0	0	0							
(j)	Foreign Nationals	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0	0	0							
(k)	Foreign Companies	2	693691	0	0	693691	0.6142	693691	0	693691	0.6142	0	693691	0.6142	693691	100	NA	693691	0	0	0							
(l)	Bodies Corporate	37	592359	0	0	592359	0.5244	592359	0	592359	0.5244	0	592359	0.5244	102450	17.2953	NA	592359	0	0	0							
(m)	Any Other (Specify)	895	186200	0	0	186200	0.1649	186200	0	186200	0.1649	0	186200	0.1649	75000	40.2793	NA	186200	0	0	0							
	Trusts	1	30	0	0	30	0	30	0	30	0	0	30	0	0	0	NA	30	0	0	0							
	Independent Director	1	3000	0	0	3000	0.0027	3000	0	3000	0.0027	0	3000	0.0027	0	0	NA	3000	0	0	0							
	Body Corp-Ltd Liability Partnership	11	26561	0	0	26561	0.0235	26561	0	26561	0.0235	0	26561	0.0235	0	0	NA	26561	0	0	0							
	Hindu Undivided Family	875	135205	0	0	135205	0.1197	135205	0	135205	0.1197	0	135205	0.1197	75000	55.4713	NA	135205	0	0	0							
	Clearing Member	7	21404	0	0	21404	0.019	21404	0	21404	0.019	0	21404	0.019	0	0	NA	21404	0	0	0							
	Sub Total (B)(4)	43549	5172368	0	0	5172368	4.5794	5172368	0	5172368	4.5794	0	5172368	4.5794	1771375	34.2469	NA	5172368	0	0	0							
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)	43594	26935828	0	0	26935828	23.8479	26935828	0	26935828	23.8479	0	26935828	23.8479	4270793	15.8554	NA	26935828	0	0	0							

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%
0		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
 - (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative(i.e. Director)on the board of the listed entity.
 - (ii) Shareholder who have entered into shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.

For Sudeep Pharma Limited

Sd/-

Dimple Mehta
Company Secretary & Compliance Officer
M. No. F13184

Date: 10.01.2026
Place: Vadodara